

Special Edition of the

Personnel Employee Bulletin

April 21, 2011

FINANCIAL LITERACY EDUCATION

The month of April is recognized as National Financial Literacy Month and in accordance with the current Department of Defense (DoD) Financial Literacy Education Plan, DoD seeks to promote lifelong financial well-being by adopting the philosophy of financial literacy education and career-long retirement planning.

Listed are a few items that may help you become more financially ready and/or prepared for retirement.

Have you:

1. Put all your vital financial papers in one place; told someone else where they are and made copies of them?
2. Figured your retirement expenses, keeping inflation in mind; identified financial assets and projected their growth before retirement?
3. Talked over retirement finances with your spouse or, if you are single, with someone close to you?
4. Figured what survivor's benefits you or your spouse would receive if either one of you died?
5. Completed and/or updated beneficiary forms to ensure your wishes for distribution are honored?
6. Obtained investment and savings information; planned for improving your approach to savings and investment for your future?

Spring is a time to clean up and clean out. Take advantage of this time recognizing April as a time to start/continue your pursuit of improving your financial future. You can do this by either checking the items above to make sure you're current, or using it as a starting point for improving your financial future. It starts and ends with you. Take action today, it will make tomorrow brighter.

Remember, you have access to a great learning tool in the Employee Benefits Information System (EBIS), eSeminars. To access EBIS and find more Financial Literacy information, visit the DLA HR website at: <http://www.hr.dla.mil/resources/benefits/ebis/>.

To contact your servicing DLA Human Resources Services office, please reference the following link, <http://www.hr.dla.mil/ContactUs/>
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